

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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	:
ICBC (LONDON) PLC,	: 15 Civ. 0070 (LAK) (FM)
	:
Plaintiff,	:
	:
-against-	:
	:
THE BLACKSANDS PACIFIC GROUP, INC.,	:
	:
Defendant.	:
-----X	
	:
THE BLACKSANDS PACIFIC GROUP, INC. and	:
BLACKSANDS PACIFIC ALPHA BLUE, LLC,	:
	:
Counter-Plaintiffs	:
	:
-against-	:
	:
ICBC (LONDON) PLC,	:
	:
Counter-Defendant.	:
-----X	

RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Counter-Plaintiff Blacksands Pacific Alpha Blue, LLC (a private non-governmental party) certifies that it is a wholly-owned subsidiary of Blacksands Pacific Energy Holdings, LLC, which is a wholly-owned subsidiary of Blacksands Pacific Energy Corporation, Inc., which is a wholly-owned subsidiary of Defendant and Counter-Plaintiff The Blacksands Pacific Group, Inc., and

there is no publicly-held corporation that owns more than 10% of Blacksands Pacific Alpha Blue, LLC's stock.

Dated: New York, New York
February 9, 2015

KORNSTEIN VEISZ WEXLER & POLLARD, LLP

By: /s/ Joel H. Rosner
Kevin J. Fee (KF-8818)
Joel H. Rosner (JR-1776)
757 Third Avenue
New York, New York 10017
(212) 418-8600
kfee@kvwmail.com
jrosner@kvwmail.com

Attorneys for Defendant and Counter-Plaintiff
The Blacksands Pacific Group, Inc. and
Counter-Plaintiff Blacksands Pacific Alpha Blue LLC

TO: Paul S. Hessler, Esq.
Charles T. Pollak, Esq.
LINKLATERS, LLP
1345 Avenue of the Americas
New York, New York 10105

Attorneys for Plaintiff and Counter-Defendant